002798 2024-042

2023

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			002798
	19 A 15	19 A 15	
	028-67996197	028-67996197	
	028-67996113	028-67996113	
	daiyu@monarch-sw.com	daiyu@monarch-sw.com	

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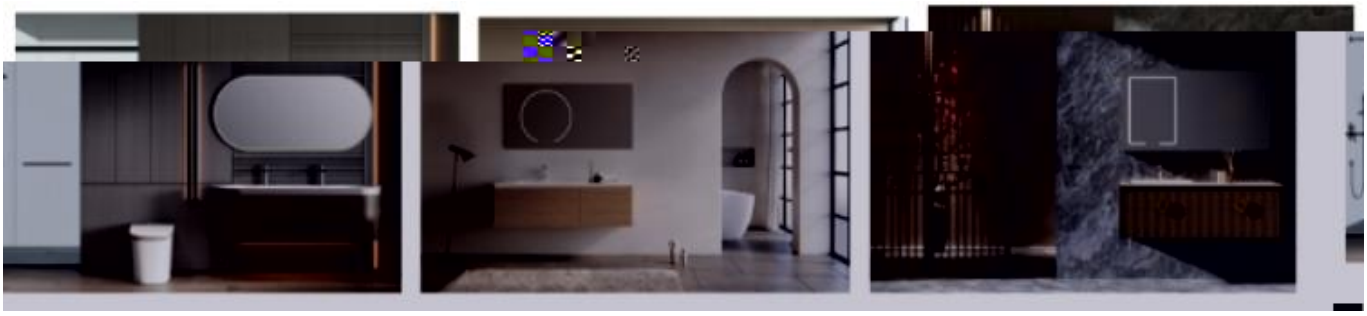

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	2023	2022			2021	
	6,587,606,891.10	7,898,963,066.86	7,900,953,747.69	[redacted]		

2023 1 1 16

2022 11 30 16 2022 31 16

2023 1

1

16

18

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-43

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	609,860,288.19	1,165,419,052.56	968,937,773.32	1,016,235,919.22
	-80,322,713.49	19,767,933.23	-4,625,232.83	-592,918,075.47
	-82,887,414.64	15,354,336.37	-6,336,602.70	-564,820,012.60
	263,411,109.47	32,917,852.39	78,631,253.47	117,985,975.58

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1 **10**

	24,947		25,583		0		0
10							
		8.06%	31,016,189	31,016,092		20,314,142
		7.90%	30,421,897	30,240,598		26,223,700
		7.81%	30,055,597	30,055,198		17,422,000
		7.33%	28,206,351	0.00		21,600,000
		5.70%	21,938,700	0.00		0

		1.82%	7,018,761	0.00		0
		1.59%	6,127,860	0.00		0
		1.36%	5,230,558	0.00		0
		1.22%	4,704,573	0.00		0
		1.15%	4,444,646	0.00		0

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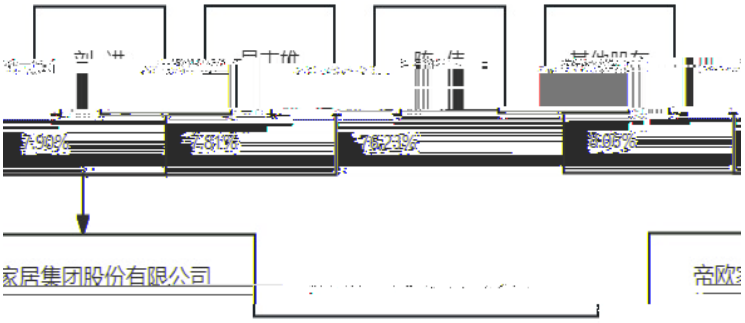

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		127047	2021 10 25	2027 10 24	149,977.76	0.30% 0.50% 1.00% 1.60% 2.00% 2.50%
	2023 10 25 2023 10 24 0.50% 10 1,000.00 5.00 14,998,046 7,499,397.95				2022 10 25	

2

2021 10

2022 AA-

AA-

2023 2 20

2022 [2023]0052

2023 6 21

2023 [2023]0329 A+

A+

3 **2**

	2023	2022	
	66.93%	64.09%	2.84%

			2023
	-63,868.97	-150,741.49	57.63%
EBITDA	-9.12%	-30.47%	21.35%
	-3.38	-7.93	57.38%

2023 37.60 8.55% 30.14
7.79% 6.36 8.27%
1 2

23.53 7.22% 62.58% 11.33%
2023 -6.58 8.49
-6.39 8.69
1
2
3
1
3.42
2
2.24 3 749.94
9,228.48
2023 4.93 395.90%

2023

1

100%

3 1

2

+

SI

214

3

6.45%

0.9%

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2023 40MWp